

AJANTA SOYA LTD.

REGD. OFFICE : SP-916, PHASE-III, INDUSTRIAL AREA, BHIWADI -301019 (RAJASTHAN)

CORPORATE OFFICE: 12TH FLOOR, BIGJO'S TOWER, A-8, NETAJI SUBHASH PLACE, WAZIRPUR DISTRICT CENTER, DELHI -110 034 TEL : 011-42515151, FAX : 011-42515100, E-Mail : cs@ajantasoya.com, Website : www.ajantasoya.com

CIN NO. : L15494RJ1992PLC016617

Un-audited Financial Results For the Quarter & Half Year Ended 30th September, 2019

(Rs. In Lacs except per share data)

S.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2019	30.06.2019	30.09.2018	30.09.2019	30.09.2018	31.03.2019
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
I	Revenue from Operations	17,543.25	18,755.50	17,011.67	36,298.75	31,980.08	69,465.36
II	Other Income #	(26.17)	157.18	(13.70)	131.01	34.57	101.50
III	Total Revenue (I+II)	17,517.08	18,912.68	16,997.97	36,429.76	32,014.65	69,566.86
IV	Expenses						
	(a) Cost of materials consumed	16,364.49	16,805.06	16,468.61	33,169.55	30,079.39	62,981.70
	(b) Purchase of stock-in-trade	121.35	432.25	-	553.60	817.33	3,513.44
	(c) Change in inventories of finished goods work-in-progress and stock-in-trade	(488.66)	571.36	(156.80)	82.70	(135.16)	(523.61)
	(d) Employee benefit expenses	123.33	106.43	121.15	229.76	220.13	465.74
	(e) Finance costs	54.60	74.88	110.95	129.48	180.19	440.47
	(f) Depreciation and amortisation expense	40.81	39.04	37.23	79.85	74.29	149.81
	(g) Power & fuel	416.04	375.61	361.14	791.65	665.15	1,380.75
	(h) Freight outwards	242.36	183.29	179.05	425.65	323.54	827.66
	(i) Other expenses	70.18	134.95	257.81	205.13	434.19	612.15
	Total Expenses	16,944.50	18,722.87	17,379.14	35,667.37	32,659.05	69,848.11
V	Profit before exceptional and extraordinary Items and tax (III-IV)	572.58	189.81	(381.17)	762.39	(644.40)	(281.25)
VI	Exceptional items	-	-	-	-	-	441.90
VII	Profit before extraordinary Items & Tax (V-VI)	572.58	189.81	(381.17)	762.39	(644.40)	160.65
VIII	Extra ordinary items	-	-	-	-	-	-
IX	Profit before tax (VII- VIII)	572.58	189.81	(381.17)	762.39	(644.40)	160.65
X	Tax expense						
	Current Tax	117.50	36.52	5.99	154.02	5.99	42.02
	Deferred Tax	(0.54)	19.21	(79.50)	18.67	(211.09)	158.47
	Total Tax expenses	116.96	55.73	(73.51)	172.69	(205.10)	200.49
XI	Net Profit for the period (IX-X)	455.62	134.08	(307.66)	589.70	(439.30)	(39.84)
XII	Other comprehensive income/(loss), net of tax						
	(a) Items that will not be reclassified to profit and loss	18.15	-	1.02	18.15	14.62	16.80
	(b) Income tax relating to items that will not be reclassified to profit and loss	(5.05)	-	(0.32)	(5.05)	(4.56)	(4.39)
	(c) Items that will be reclassified to profit and loss in subsequent period	-	-	-	-	-	-
	(d) Income tax relating to items that will be reclassified to profit and loss	-	-	-	-	-	-
	Total comprehensive income/(loss) (Net of tax Expense)	13.10	-	0.70	13.10	10.06	12.41
XIII	Total comprehensive income (XI+XII)	468.73	134.08	(306.96)	602.81	(429.24)	(27.43)
XIV	Paid-up equity share capital (Face Value of Rs. 10/- each)	1,609.66	1,609.66	1,609.66	1,609.66	1,609.66	1,609.66
XV	a) Earning per share (before and after extraordinary items) (of Rs.10/- each) (not annualised):						
	Basic	2.83	0.83	(1.91)	3.66	(2.73)	(0.24)
	Diluted	2.83	0.83	(1.91)	3.66	(2.73)	(0.24)

The Other Income as on 30.09.2019 includes gain on exchange difference of Rs. 43.97 lacs, interest of deposit with banks of Rs. 43.97 lacs as against Rs. 109.62 lacs and Rs. 20.25 lacs respectively during the quarter ended 30.06.2019.

For Ajanta Soya Limited

Sushil Goyal

Sushil Goyal
Managing Director
DIN:00125275



Place: New Delhi
Dated: 14.11.2019

Ajanta Soya Ltd.
Un-audited Statement of Assets and Liabilities as at 30th September, 2019

(Rs. in Lacs)

	<i>Particulars</i>	<i>As at 30th September 2019 (Un- audited)</i>	<i>As at 31st March 2019 (Audited)</i>
I.	ASSETS		
(1)	Non-current assets		
	(a) Property, plant and equipment	3,173.71	3,196.51
	(b) Capital work-in-progress	38.06	-
	(c) Other Intangible assets	1.93	1.63
	(d) Financial assets		
	(i) Investments	470.33	452.17
	(ii) Loans	205.06	205.97
	(e) Other non-current assets	128.23	133.54
	Total Non-current Assets	4,017.32	3,989.82
(2)	Current assets		
	(a) Inventories	2,091.51	5,291.78
	(b) Financial assets		
	(i) Investments	1,803.41	-
	(ii) Trade Receivables	2,277.17	2,782.89
	(iii) Cash and cash equivalents	33.77	742.04
	(iv) Bank Balance other than (iii) above	1,499.69	1,164.78
	(v) Loans	5.65	2.99
	(vi) Others Financial Assets	44.12	19.96
	(c) Other current assets	1,864.75	1,503.24
	Total Current Assets	9,620.07	11,507.68
	TOTAL ASSETS	13,637.39	15,497.50
II.	EQUITY AND LIABILITIES		
	Equity		
	(a) Equity Share capital	1,609.66	1,609.66
	(b) Other equity	3,429.07	2,826.26
	Total Equity	5,038.73	4,435.92
(1)	Non-current liabilities		
	(a) Financial liabilities		
	(i) Borrowings	-	-
	(b) Provisions	85.20	83.90
	(c) Deferred tax liabilities (Net)	435.42	411.71
	(d) Other non-current liabilities	-	-
		520.62	495.61
(2)	Current liabilities		
	(a) Financial liabilities		
	(i) Borrowings	1,063.19	1,693.87
	(ii) Trade and other payables		
	- Total outstanding Dues of Micro Enterprise and Small Enterprises	27.14	33.83
	- Total outstanding Dues of Creditors other than Micro Enterprise and Small Enterprises	5,755.13	7,714.42
	(iii) Other financial liabilities	21.81	698.64
	(b) Other current liabilities	1,040.11	376.42
	(c) Provisions	170.66	48.79
	Total Current liabilities	8,078.04	10,565.97
	TOTAL EQUITY & LIABILITIES	13,637.39	15,497.50

For Ajanta Soya Limited

Place: New Delhi
Dated: 14.11.2019



Sushil Goyal
Managing Director
DIN:00125275



AJANTA SOYA LIMITED
Unaudited Cash flow statement for the half year ended on 30th Sep 2019

Particulars	(Rs. In Lacs)	
	Half year ended 30-09-2019 Unaudited	Half year ended 30-09-2018 Unreviewed
A) CASH FLOW FROM OPERATING ACTIVITIES		
Net profit / (loss) before exceptional items and tax	762.39	(644.40)
Add: Non cash and non operating items		
Depreciation and amortization expenses	79.85	74.29
Finance costs	129.48	180.19
Provision for employee benefits	10.06	15.12
Fair value adjustment due to security deposit	(0.32)	(0.39)
Less: Non operating items		
Net Gain on sale of investments	14.88	
Net Gain / (loss) on foreign currency transactions & translation	43.97	(177.25)
Interest from bank and others	43.97	27.10
Operating profit before working capital changes	878.65	(225.04)
Adjustments for:		
Inventories	3,200.28	2,332.08
Trade & other receivables	116.67	(3,669.45)
Trade payable and other liabilities	(1,302.39)	4,540.17
Cash generated from operations before tax	2,893.30	2,977.77
Less: Taxes paid	10.00	83.50
Less: Leave encashment and gratuity paid	8.77	12.82
Cash flow from operating activities before exceptional item	2,874.53	2,881.45
Exceptional Items (net)		
Net Cash from Operating Activities (A)	2,874.53	2,881.45
B) CASH FLOW FROM INVESTING ACTIVITIES		
Payments towards property, plant & equipments	(57.35)	(11.82)
Payments towards CWIP	(38.06)	(50.54)
Interest received from bank & others	43.97	27.10
Receipt/(Purchase) from sale of investment	(1,003.41)	-
Change in investments made in FDR (pledged)	(334.90)	(411.20)
Net Cash used in Investing Activities (B)	(2,189.76)	(446.46)
C) CASH FLOW FROM FINANCING ACTIVITIES		
Movement in short term borrowings	(630.69)	(1,859.03)
Movement in other financial liabilities	(676.84)	(393.61)
Movement in long term borrowings	-	245.98
Net Gain / (loss) on foreign currency change	43.97	(177.25)
Finance cost	(129.48)	(180.19)
Net Cash received in Financing Activities (C)	(1,393.04)	(2,364.10)
D) NET INCREASE / (DECREASE) IN CASH & CASH EQUIVALENTS (A+B+C)	(708.27)	70.89
Cash & cash equivalents as at beginning of year (excluding pledged FDR's)	742.04	19.44
Cash & cash equivalents as at end of year (excluding pledged FDR's)	33.77	90.33

The accompanying notes form an integral part of these financial statements

- (i) The Cash flow statement has been prepared under the 'Indirect Method' as set out in Ind AS 7- "Statement of Cash Flows".
(ii) Figures in brackets represent deductions and outflows
(iii) Cash & cash equivalents do not include fixed deposits pledged with bank and accrued interest thereon as the same are not highly liquid and readily convertible into cash.
(iv) The previous year's figures have been restated, wherever considered necessary.

Notes:-

- These results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 14.11.2019. The auditors of the Company have carried out a "Limited Review" of the same.
- The Statement has been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under Section 133 of The Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- The Statement of Cash Flow for the half year ended on 30.09.2018 has been approved by the Board of Directors of the Company, but have not been subject limited review.
- The Company is mainly engaged in the Manufacturing of edible oils and as such there are no separate Reportable Segment as per Indian Accounting Standard "Operating Segment" (Ind AS 108). Thus, no separate disclosure for Segment Reporting is made.
- Previous year / periods figures have been regrouped / reclassified, wherever necessary.

Place: New Delhi
Dated: 14.11.2019



For Ajanta Soya Limited

Sushil Goyal
Managing Director
DIN:00125275

